John T. Morgan (USB #3839)

UNITED STATES DEPARTMENT OF JUSTICE

Office of the United States Trustee 405 South Main Street, Suite 300 Ken Garff Building Salt Lake City, Utah 84111

Telephone: (801) 524-5734 Facsimile: (801) 524-5628 Email: Peter.J.Kuhn@usdoj.gov

Attorney for Charles F. McVay, United States Trustee

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH CENTRAL DIVISION

In re:

EASY STREET HOLDING, LLC,

(Easy Street Holding, LLC, Easy Street Partners, LLC, Easy Street Mezzanine, LLC)

(Jointly Administered Cases)

Debtors.

Bankruptcy Case No. 09-29905 RKM

Jointly Administered with Cases: 09-29907 RKM and 09-29908 RKM

(Chapter 11)

Honorable R. Kimball Mosier

(Filed Electronically)

APPOINTMENT OF UNSECURED CREDITORS' COMMITTEE

The following Unsecured Creditors are appointed as the Unsecured Creditors' Committee in the case of: EASY STREET PARTNERS, LLC, Bankruptcy Case No. 09-29907 RKM

1. Elliott Workgroup Architecture, LLC - CHAIRMAN

Attn: Craig Elliott P.O. Box 3419

Park City, UT 84060

Telephone: 435-649-0092 ext. 301 Email: celliott@elliottworkgroup.com

2. Millcreek Consulting

Attn: Stephen Brown 3017 E. Kempner Rd. Salt Lake City, UT 84109

Telephone: 801-277-2525 Cell Phone: 801-201-2813 Facsimile: 801-278-8524

Email: sbrown.millcreek@comcast.net

Attorney for Millcreek Consulting:

Douglas J. Payne
Fabian & Clendenin
215 S. State Street, Suite 1200
Salt Lake City, UT 84111
Telephone: 801-531-8900
Facsimile: 801-596-2814

Email: dpayne@fabianlaw.com

3. Gateway Center, LLC

Attn: W. James Tozer, Jr. c/o Vectra Management Group 424 West 33rd Street, Suite 540 New York, New York 10001

Telephone: 212-631-0202 ext. 14

Email: jtozer@vectra.com

4. Klehr Harrison Harvey Branzburg & Ellers LLP

Attn: Heather I. Levine 260 South Broad Street Philadelphia, PA 19102-5003

Telephone: 215-568-6060 Direct Phone: 215-569-4398 Facsimile: 215-568-6603 Email: <u>hlevine@klehr.com</u>

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5. Goodrich and Thomas, CPAs

Attn: Robert B. Goodrich

3200 Park Center Drive, Suite 1170

Costa Mesa, CA 92626

Telephone: 714-546-0755 Facsimile: 714-546-4901

Email: rgoodrich@goodrichandthomas.com

6. CBIZ MHM, LLC

Attn: Mary Kay Griffin

175 South West Temple, Suite 650

Salt Lake City, UT 84101

Telephone: 801-364-9300 ext. 103

Facsimile: 801-364-9301 Email: mgriffin@cbiz.com

7. Shaner Design, Inc.

Attn: Tom Shaner

614 Main Street, Suite 404

P.O. Box 4560

Park City, UT 84060

Telephone: 435-649-4499 Email: trs@shanerdesign.com

DATED this 2nd day of October 2009.

Respectfully submitted,

/s/

John T. Morgan

Attorneys for Charles F. McVay,

United States Trustee

CERTIFICATE OF MAILING

I HEREBY CERTIFY that a copy of the foregoing APPOINTMENT OF

UNSECURED CREDITORS' COMMITTEE was mailed first class, postage prepaid and provided via Email to all persons as so designated on the appointment and as listed below this 2nd day of October 2009:

Bruce J. Zabarauskas Crowell & Moring LLp 590 Madison Avenue, 20th Floor New York, NY 10022

Kenneth L. Cannon, II Durham Jones & Pinegar 111 East Broadway, Suite 900 P O Box 4050 Salt Lake City, UT 84110-4050

Michael V. Blumenthal Crowell & Moring LLP 590 Madison Avenue, 20th Floor New York, NY 10022

Steven B. Eichel Crowell & Moring LLP 590 Madison Avenue, 20th Floor New York, NY 10022

Steven J. McCardell Durham Jones & Pinegar 111 East Broadway, Suite 900 P O Box 4050 Salt Lake City, UT 84110-4050

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Klehr Harrison Harvey Branzburg & Ellers LLP Attn: Heather I. Levine 260 South Broad Street Philadelphia, PA 19102-5003

Goodrich and Thomas, CPAs Attn: Robert B. Goodrich 3200 Park Center Drive, Suite 1170 Costa Mesa, CA 92626

CBIZ MHM, LLC Attn: Mary Kay Griffin 175 South West Temple, Suite 650 Salt Lake City, UT 84101 Case 09-29905 Doc 73 Filed 10/02/09 Entered 10/02/09 16:00:51 Desc Main Document Page 5 of 5 \square

Elliott Workgroup Architecture, LLC Attn: Craig Elliott P.O. Box 3419 Park City, UT 84060

> /s/ John T. Morgan